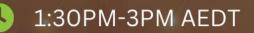


Putting Humans at the Heart of the Energy Transition

Monday, 2 December 2024









Host: Coth Smith Chair End-User Consultative Group Seán Mc Goldrick CEO Council Chair + CEO TasNetworks Andrew Bills CEO Council Deputy Chair +

CEO SA Power Networks





Stephanie Unwin CEO Horizon Power Sabiene Heindl CEO Energy Charter



David Smales CEO AusNet Services

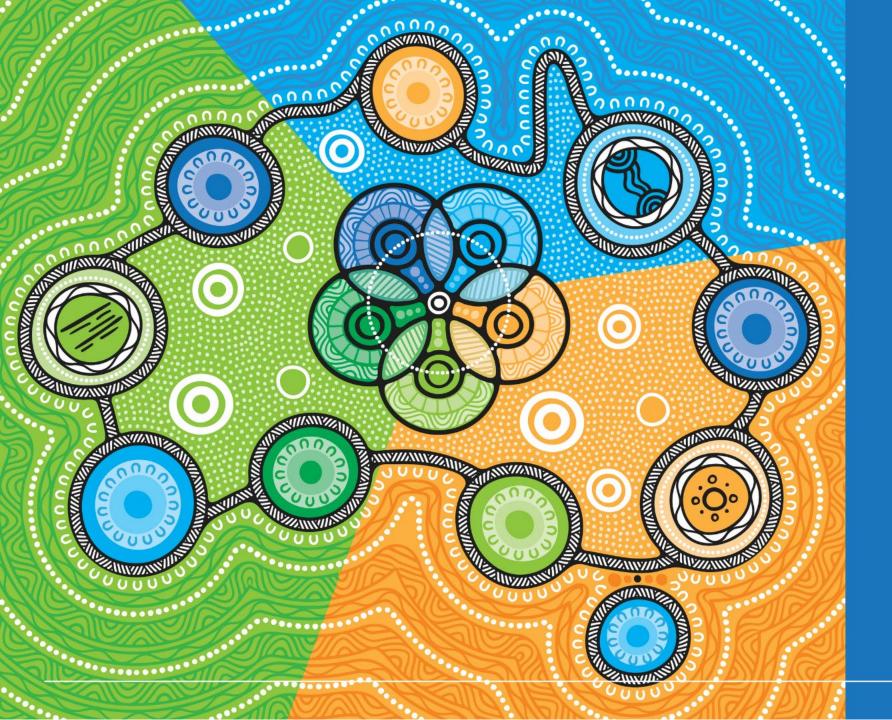


Mark Collette

MD EnergyAustralia



John Cleland CEO Essential Energy



Acknowledgement of Country

We acknowledge the Traditional Custodians of the land and pay respect to their Elders, past and present.

We recognise and value the continuing rich culture and the contribution of Aboriginal and Torres Strait Islander people.

This artwork was created by Jordan Lovegrove. It tells the story of energy, how it connects all of Australia and the Energy Charter's commitment to create a better energy future for all Australians.

Acknowledgement of Lived Experience

We would like to acknowledge those with a lived experience, and in particular those who have chosen to share their experiences of navigating the energy sector to support our work.

We acknowledge the determination and courage it takes for people to revisit difficult memories in the hope of shaping a better future for themselves and others.

We are deeply appreciative of this, particularly those who are in attendance today.



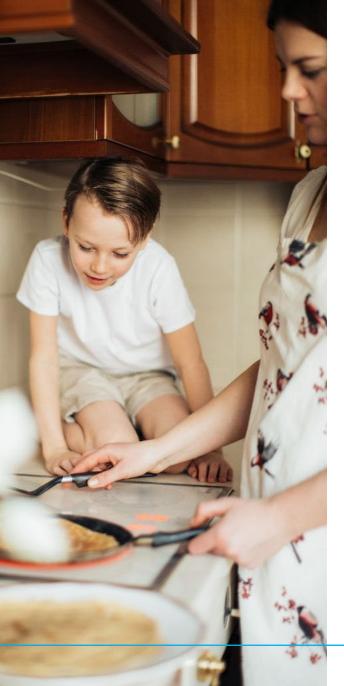


Today's CEO Forum agenda

- **1. Context:** our customers + communities
- 2. The Energy Charter: 2024 collaboration highlights
- **3. Our CEO Panel:** hosted by Cath Smith, Chair End-User Consultative Group + 6 Signatory CEOs from across the supply chain nationally
- 4. Wrap up + thanks

Please note: We are recording today's session. Questions: Through the Q+A function.





Context: Customers + Community

- 1. Cost of living concerns are significant
 - 72% of Australians say cost of living remains an important issue
 - Grocery prices are of highest concern, with electricity bills next
 - 37% of Australians are using less heating/cooling
 - Some Australians are having trouble paying rent and putting food on the table
- 2. Social licence issues continue to grow with the build of renewable energy infrastructure
 - Positivity towards the renewable transition is relatively steady at 49%
 - 25% are feeling negative about it, particularly in regional communities

Source: SEC Newgate, Mood of the Nation, Nov 2024



Our Signatories

Energy Charter Full Signatories

Endeavour Energy 🅉 Ausgrid Australian Gas AusNet **CS** energy C Energy Australia energex ERGON. ERGON. INERGY Essential Energy HORIZON Jacana POWER Energy NETWORK RETAIL Queensland yurika TasNetworks Power Networks mondo Power Transgrid Powering a Bright Future **#BetterTogether Collaborators** intium Energy Innovation. Differently. energy estate MARINUS ARK ENERGY **POWERSHOP** Jemena ACEREZ auroraenergy **Energy Charter Supporters** Energy & Water Ombudsman **(())** JLL AEMO Energy & Water Ombudsman NSW KPMG ENERGY & WATER EnergyCo NSW OMBUDSMAN SA Queensland





The Energy Charter

Launched in 2019, we are a unique CEOled coalition of like-minded energy organisations with a shared purpose and passion for customers and communities.

Together, creating a better energy future for all Australians





Our 2024 Collaboration Highlights



Keep the money. It's yours.

1 in 5

Australians saw our "Keep the Money. It's Yours" Energy Concessions Awareness + Engagement Campaign



2

National campaigns for power outage planning in extreme weather for both Life Support Customers + all Australians



6+

Evidence-based resources on understanding transmission development and undergrounding co-developed in a Community Hub



8+

emPOWER Podcast episodes tailormade for those driving the energy transition on the ground in regional Australia



10+

Renewable developers and transmission businesses signed up to the Wimmera Southern Mallee Collaboration Framework



18+

Innovative #BetterTogether initiatives delivering outcomes for customers and communities nationally



25+

Lived Experience Panel sessions across Life Support Customers, Community Resilience and Renewable Development Landholders



37+

Better practice social licence commitments implemented to do better in agricultural communities



50%

Energy Charter Signatory growth nationally across the supply chain, including renewables



130+

Customer and Community Outcome Group voices shaping our #BetterTogether initiatives



150+

National Landholder and Community Engagement Training participants across 38 organisations



350+

Collaborators across 2 Communities of Practice: First Nations Better Practice Engagement and Social Licence: Building Trust

Customers + Community at our Heart

Independent Chairs and Administrator

- 1. Cath Smith, End-User Consultative Group
- 2. Joy Thomas, Ag Energy Social Licence Roundtable
- John Smith, National Customer Code Energy Brokers, Consultants & Retailers and National Customer Code Energy Comparators and Moving Services
- 4. Anthony Cooper, Knock to Stay Connected Customer Code
- 5. Anne Whitehouse, Customer Code Administrator
- 6. Adam Johnston, Life Support in the Home: Lived Experience Chair
- 7. Carolyn Campbell, Life Support in the Home: Lived Experience Deputy Chair
- 8. Charlie Prell, Developer Rating Scheme Lived Experience Panel Chair
- 9. Graeme Gardner, First Nations Better Engagement Community of Practice Co-Chair
- 10. Nina Braid, First Nations Better Engagement Community of Practice Co-Chair

End-User Consultative Group

Set up in 2018, the End-User Consultative Group consists of customer, small business, community and large commercial and industrial voices nationally. It provides a barometer of consumer and community expectations and guides our strategic direction.

- 1. Australian Capital Territory Council of Social Service
- 2. Australian Council of Social Service
- 3. Australian Industry Group
- 4. Bundaberg Ag Food and Fibre Alliance
- 5. Business NSW
- 6. Council of the Ageing
- 7. Energesis
- 8. Energetic Communities Association
- 9. Energy Consumers Australia
- 10. Energy Policy Western Australia

- 11. Energy Users Association of Australia
- 12. Justice and Equity Centre
- 13. Queensland Council of Social Services
- 14. South Australian Council of Social Service
- 15. St Vincent de Paul
- 16. Tasmanian Council of Social Service
- 17. Tasmanian Small Business Council
- Uniting Care

Customer + Community Outcome Groups

At the heart of the Energy Charter is collaborating and engaging with customer and community voices. #BetterTogether initiatives have bespoke Customer or Community Outcomes Groups (COGs) who guide us towards better outcomes.

- 1. Ag Energy Taskforce representing close to 50 ag bodies nationally
- 2. AgForce
- 3. Australia and New Zealand Energy and Water Ombudsman Network
- 4. Australian Conservation Foundation
- 5. Australian Energy Foundation
- 6. Australian Energy Infrastructure Commissioner
- 7. Australian Medical Association
- 8. Bawley Point resident
- 9. Beyond Zero Emissions
- 10. Bundaberg Ag-Food & Fibre Alliance
- 11. Bundaberg Canegrowers
- 12. Bundaberg Regional Irrigators Group
- 13. Cairns & Far North Queensland Environmental Centre
- 14. Cane Growers
- 15. Carers Australia
- 16. Central Coast Council
- 17. Central Irrigators Trust
- 18. City of Lake Macquarie
- 6. City of Lake Macquarie
- 19. Community Power Agency
- 20. Consumers Health Forum of Australia
- 21. Consumer Policy Research Centre

- 22. Cotton Australia
- 23. Dairy Australia
- 24. Department for Energy & Mining SA
- 25. Department of Energy, Environment and Climate Action VIC
- 26. Energy & Water Ombudsman NSW
- 27. Energy & Water Ombudsman Queensland
- 28. Energy & Water Ombudsman SA
- 29. Energy Consumers Australia
- 30. Erne Energy (TAS)
- 31. Farmers for Climate Action
- 32. Federation of Ethnic Communities Council
- 33. Financial Counselling Australia
- 34. First Nations Clean Energy Network
- 35. Gippsland Climate Change Network
- 36. Hawkesbury Council
- 37. Hunter Joint Organisation
- 38. International Sustainability Council
- 39. Justice and Equity Centre (previously PIAC)
- 40. Karin Stark, Farm Renewables Consulting
- 41. Lived Experience Panel Community Energy Resilience
- 42. Lived Experience Panel Developer Rating Scheme
- 43. Lived Experience Panel Life Support in the Home
- 44. Local Government Association of Queensland
- 45. Macdonald Valley Association
- 46. Melbourne Institute, Melbourne University
- 47. Mental Health Australia
- 48. Murrumbidgee Irrigation
- 49. NBN Co
- 50. National Debt Helpline
- 51. National Farmers' Federation
- 52. National Irrigators Council
- 53. Nepean Blue Mountains Primary Health Network
- 54. Next Economy
- 55. New South Wales Farmers
- 56. Northern Territory Council of Social Services
- 57. Penrith City
- 58. Pioneer Valley Water

- 59. Port Stephens Council
- 60. Primary Producers South Australia
- 61. Queensland Conservation Council
- 62. Queensland Council of Social Service
- 63. Queensland Farmers' Federation

Community Advocate

64. Queensland University of Technology

66. Rod Stowe, Independent Landholder and

71. South Australian Financial Counsellors

73. State Emergency Service Port Stephens

Victorian Council of Social Services

Our Partners + Collaboration MoUs

1. Water Services Association of Australia -

RE-Alliance - Collaboration MoU

We have partnerships in place with the following

Thriving Communities Australia – Collaboration

Energy Charter CEO Forum

77. Tasmanian Farmers and Graziers Association

Wimmera Southern Mallee Development

67. Royal Australian College of General Practitioners

65. Red Cross NSW/ACT

69. SES Port Stephens

70. Singleton Council

Association

74. Sunrise Project

75. Sydney Alliance

Terrain NRM

78. Telstra

organisations:

MoU

З.

4.

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83.

76. Sydney Community Forum

81. Victorian Farmers Federation

82. WA Department of Energy

84. World Wildlife Fund

Collaboration MoU

The Ethics Alliance

Shared Value Project

72. South-East Water

68. SES NSW

Meet the Host + Panellists



Host: Cath Smith

Chair End-User Consultative Group



Seán Mc Goldrick

CEO Council Chair + CEO TasNetworks



Andrew Bills CEO Council Deputy Chair + CEO SA Power Networks



Stephanie Unwin CEO Horizon Power



Sabiene Heindl CEO Energy Charter



David Smales CEO AusNet Services



Mark Collette MD EnergyAustralia



John Cleland CEO Essential Energy



Putting Humans at the Heart of the Energy Transition

ENERGY CHARTER DISCLOSURE 2024

A one-of-a-kind, CEO-led coalition of energy organisations united by a shared passion and purpose: delivering for customers and empowering communities in the energy transition.

Download at: www.theenergycharter.com.au/accountability/



Our **#TinyTeam**



Sabiene Heindl Chief Executive Officer



Bec Jolly Director, Energy Equity



Martine Holberton

Director, Renewables



Sarah Whitehouse

Manager, Communications and Community



Heather Wagland Director, Energy Transition



Together, creating a better energy future for all Australians

www.theenergycharter.com.au